An Update on FAA Alternative Jet Fuel Efforts

Presented to: DOE Biomass 2013

Washington, DC

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Date: July 31, 2013



Aviation, Environment and Energy

- Aviation impacts include noise, air quality, water quality, and the global climate
- Environmental impacts from noise and emissions will be a critical constraint on capacity growth
- Trend towards stricter environmental standards and mitigation of impacts
- Fundamental changes ongoing in energy markets

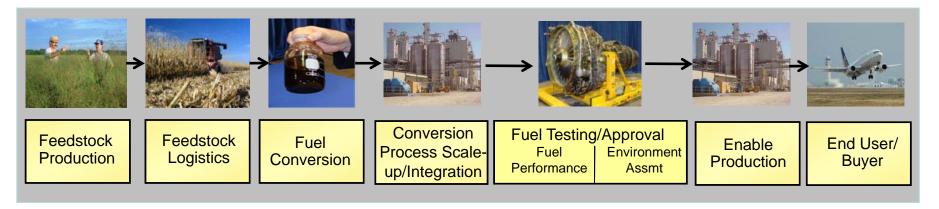


The <u>challenge</u> is to increase mobility with reduced environmental impacts and enhanced energy efficiency and security. Alternative fuels could be critical to this.

Coordinating USG Efforts across Supply Chain



Facilitating Deployment and Investment



Agriculture: Biomass Crop Assistance Program & Crop Insurance Program

Energy & Defense: R&D grants

Agriculture & Energy: R&D grants

FAA & Defense: C/Q Fuel testing

Defense. & NASA: Enviro



FAA, **Analysis**

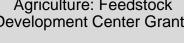
Navy, & Energy: Defense Production Act and **Biorefinery** Program

Agriculture,

Defense & Airlines: fuel purchase

FAA: Guidance for Airports

Agriculture: Feedstock **Development Center Grants**











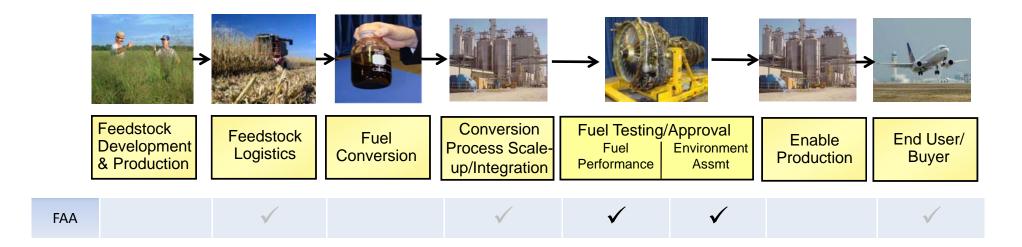


EPA: Renewable Fuel

Standard



FAA Areas of Focus in Alternative Fuels



High level description of agency effort:

- Fund Certification/Qualification testing to inform **ASTM** approval
- Environmental & cost analysis
- Government & Industry coordination & cooperation
- Additional support and studies











Current FAA Alt Jet Fuel Activities

- 14 projects
- Testing
 - Material compatibility
 - Certification/Qualification
 - Emissions
- Analysis
 - Environmental sustainability
 - Techno-Economic
 - Future scenarios
- Coordination
 - Interagency & Industry
 - State & Regional
 - International

University Research (FAA Center of Excellence program)









Example: Commercial Aviation Alternative Fuels Initiative

 Public-Private coalition for commercial aviation to engage the emerging alternative fuels industry

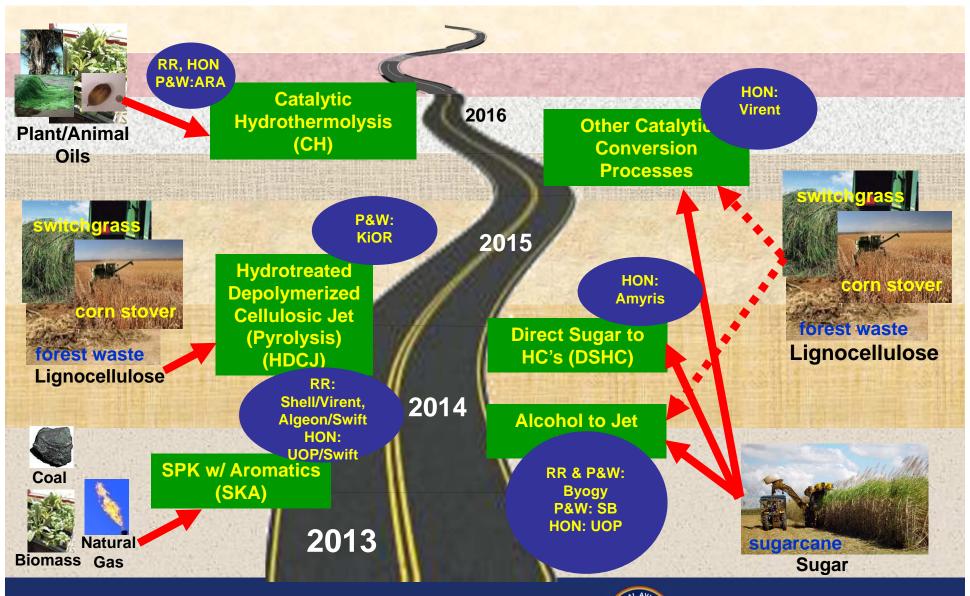


- Goal is development of alt jet fuels with:
 - Equivalent safety/performance (Drop-in)
 - Comparable cost
 - Environmental improvement
- Comprehensive approach to key issues:
 - Environment Team
 - Certification-Qualification Team
 - R&D Team
 - Business Team
 - State/Regional activities

For more information: www.caafi.org



Example: Road to Future Alternative Fuels



Future FAA Alt Jet Fuel Activities

FAA CoE program (University Research)

Center of Excellence for Alternative Jet Fuel & Environment

- Active solicitation to establish a new CoE
- Continues research carried out by PARTNER CoE
- Ten technical areas include feedstock, infrastructure
- Address strategic needs and gaps
- On schedule to have center operational late 2013

Continuous Lower Energy, Emissions and Noise (CLEEN) II



- CLEEN II: solicitation 2014; start May 2015-2020.
- Reduce aircraft fuel burn, emissions and noise & advance Alternative Jet Fuels
- 50% cost share; total FAA budget: ~\$125M (10% for fuels)



Observations

- Government & Industry leadership has led to significant successes
 - Drawing focus to aviation
 - Aerospace manufacturers acceptance of alt fuels
 - ASTM approvals of two alt jet fuels
 - Inclusion of alt jet fuels in life-cycle models (GREET)
 - More interagency coordination & collaboration

Near term next steps

- Additional Approvals & Analysis
- Coordinate Domestic and International Stakeholders
- Facilitate State & Regional Deployment

